# Tax And Asset Protection You Can Trust Pre Immigration Tax Planning For Capital Transfers Succession Estate Inheritance Immigrant Investor Eb5 Or Compliant Brought To You By Fatca Book 2

Asset protection is a set of legal techniques and a body of statutory and common law dealing with protecting the assets of individuals and business entities from civil money judgments. The goal of asset protection planning is to insulate assets from claims of creditors without perjury or tax evasion. From this book you will also learn: -Strategies you can use to reduce your income taxes each year such as how to create non-taxable income, how to deter income to a new tax year, and how to spread income to reduce your tax rate. -How to protect your assets in the event of a judgment in excess of liability insurance or an exclusion in a policy. -What legal entity you can use to reduce your Social Security and Medicare taxes each year. -Sources of lawsuits and how to prevent them. -Strategies you can use to eliminate the capital gains tax on the sale of a business, real estate, or other assets. -Tools you can use to pass assets to heirs tax-free. -And much

more
Swiss Annuities and Life Insurance examines the key characteristics of Swiss annuities and life insurance, and explains how the use of these products can help you achieve asset protection, growth, and, in some cases, significant tax planning opportunities. Swiss annuities and life insurance are an excellent alternative investment, particularly for high-net-worth individuals. With this expert guidebook, you too will learn how to safely capitalize on these attractive products. A complete guide to planning an estate under today's taxrules When it comes to your estate--no matter how big or small it maybe--you shouldn't leave anything to chance. Proper planning isnecessary to protect both your assets and your heirs. EstatePlanning Law Specialist Harold Apolinsky and expert financialplanner Stewart Welch III know this better than anyone else, and inthe Revised and Updated Edition of J.K. Lasser's New Rules forEstate and Tax Planning, they offer valuable advice and solidstrategies to help you plan your estate under today's tax rules aswell as preserve your wealth. Packed with up-to-the-minute facts,this practical resource covers important issues, such as: * How new legislation will impact inheritances and trusts * Estate and generation-skipping tax planning * The role of wills, executors, and trusts * Treatment of charitable contributions * The do's and don'ts of gifting * Life insurance and retirement

planning Filled with in-depth insights and expert advice, this book willshow you how to efficiently arrange your estate today so that youcan leave more to those you care about tomorrow.

Whether you're retired, approaching retirement, or caring for an aging loved one, Cents & Sensibility: The Practical Guide to Money & Aging offers candid legal advice and effective, manageable strategies for financial planning, asset protection, and confident senior living.From investment and allocation plans to housing and long-term care, and through concrete legal insight and everyday examples, Cents & Sensibility shows you how to maximize your income and protect what you've earned-regardless of your current tax bracket. Authors Martin S. Finn and John H. Lavelle use their considerable experience as attorneys and financial planners to bring you the latest information on Wills, trusts, and philanthropy Tax benefits and planning techniques Insurance coverage and out-of-pocket expenses Family and asset protection Relocation, housing, and downsizing An enlightening, pragmatic look at complex issues, Cents & Sensibility is an indispensable financial handbook, a must for every fiscally responsible individual-and for those who wish to be!

The popular handbook to estate planning, now updated for 2018 Since its first publication in 2002, New Rules for Estate, Retirement, and Tax Planning has sold more than 40,000 copies, providing a solid, accessible introduction to estate planning for any age or income bracket. Now in its sixth edition, Estate, Retirement, and Tax Planning continues this tradition, covering such topics as trusts, donations, life insurance, and wills in easy-to-understand language that offers valuable insights and solid strategies to help you preserve your wealth and plan your estate so that your assets go where you want with a minimum of taxes and government interference. This comprehensive guide answers such common questions as: How much do I need to retire comfortably? How do I protect my children's inheritance? How do I ensure planned donations are made after I'm gone? And many more. The Sixth Edition is also fully updated to reflect changes following the 2018 Tax Cuts and Jobs Act, so that you can learn how new regulations could impact your inheritance and trusts. Other notable features include advice on working with elderly parents and introducing financial planning to children and teenagers, in addition to a list of professional advisers and a glossary of estate planning terms. Understand estate planning and obtain solid strategies for growing your wealth Explore asset protection and succession planning strategies Discover how recent updates to the tax code could affect you and your heirs Stay informed of any relevant law changes with an author-managed web site Estate, Retirement, and Tax Planning contains a wealth of valuable information for any adult who needs help planning their financial future, from the established professional heading toward retirement, to the young adult looking to understand the basics. Wherever you are in your journey, use Estate, Retirement, and Tax Planning to ensure your legacy is protected.

This book cuts through the confusion that pervades today's real estate investor's understanding of asset protection. It provides in-depth, easy to understand analysis of different asset protection entities as they relate to real estate investing.

We inhabit a time in which our rights and freedoms are under assault. Of these, our liberty to own and control property as assets is one of the most frequently attacked. Commonly, this is performed through the abuse of existing laws and systems. Trivial lawsuits and excessive judgments have become commonplace and rampant, transforming the judicial system to an instrument of wealth redistribution.It is alarming that our properties are under threat from the government through its misuse of power and disregard of due process. There is also the possibility and high probability of governmental administrative error. In 1997, the General Accounting Office determined that almost 50% of all Internal Revenue Service (IRS) letters sent to taxpayers contained wrong information. Tax penalties, about 1.5 million of them, were mistakenly assessed in 1998.

What this means is that an IRS agent can commit an administrative error for which you will be forced to pay for fear that your assets would be confiscated.This is why you need an asset protection program. This is why you need this manual.This manual will ease you into the world of asset protection. It provides you with what you must know, the basics, of this means of defense. It describes what you may find useful in the creation and implementation of a program designed for your needs.Be reminded, however, that this is not a do-it-yourself book. It is designed to be an educational resource to complement consultation with a local lawyer and the services offered by Acacia Business Solutions. Realize that asset protection is complicated with legal and tax issues. Also, another person's program may not be applicable to your needs.For those reasons, any decision you make related to asset protection should not be based only upon what you read here – it must be made in consultation with expert professionals.

This updated volume brings together the knowledge of multiple experts in the field of asset protection to provide an in-depth, professional analysis and review of the key issues that lawyers and financial planning professionals face in advising clients on plans designed to achieve the goals of tax savings, providing for other family members, and protecting the estate from creditors.

SIMPLE, AFFORDABLE STEPS YOU CAN TAKE TO PROTECT WHAT'S YOURS By the time you're named as a defendant in a lawsuit or divorce proceeding, it may be too late to protect your assets. The time to shield the hard-won fruits of your labor is now! Fortunately, protecting your assets can be much easier and far less expensive than you think. In this complete, practical, and easy-to-follow guide, leading tax and estate planning attorney and bestselling author Martin Shenkman presents the steps you can and should take to protect your home, your savings, and other assets from creditors, litigants, and divorce. Shenkman explains the essential concepts of protecting what you own from malpractice claims, lawsuits, and divorce. This book offers step-by-step guidance in determining which asset-protection strategies and techniques are right for you. You'll learn numerous legal and effective methods you can use to: * Protect your personal assets from business and professional claims * Protect your assets and your heirs' assets from divorce * Minimize your risk of lawsuits and other claims against your assets * Create limited partnerships and LLCs to protect your assets * Make your home-based business judgment-proof * Use domestic trusts to protect against lawsuits * Secure real estate and stock holdings against lawsuits This is the first and only book in print on asset protection planning specific to California residents. It presents a sophisticated and in-depth look at the law in an

easy to read and understand manner. Full of practical advice and real-life stories, it covers many commonly used asset protection techniques and structures. Learn what you can do today to protect your home and life savings!
Strategies that are effective and legal for putting one’s assets safely out of reach In today’s increasingly litigious world, the shielding of assets has become a prominent issue for financial planners, business owners, and high-net-worth individuals. Asset Protection details methods that are both legally and morally legitimate for protecting one’s assets from creditors, lawsuits, and scams. Bringing economic common sense and legitimacy to an area that is drowning in gimmickry, two of today’s top lawyers examine the fundamental issues in this growing area, avoiding dense legalese to make the book accessible to anyone. Asset Protection covers everything readers want to know about: Establishing an effective asset protection program Today’s most popular, established strategies Newer strategies that are still being resolved by the courts
Attorney Mintz describes the latest strategies for insulating and shielding assets from potential lawsuit liability. Detailed examples, diagrams, and real life case studies are provided for using Family Limited Partnerships, Limited Liability Companies, Asset Protection Trusts, and creative privacy plans.
“Our #1 choice in estate planning books.” –Ken & Daria Dolan The bestselling

guide to securing a sound financial future for you and your loved ones—updated for uncertain times In our time of political, social, and economic upheaval, taking steps to protect your estate isn't enough to provide peace of mind for you or financial security for your loved ones. Given these new levels of uncertainty, you need to reduce risk by using life insurance and other financial products to fund estate planning. This new, fully updated edition of the estate planning classic helps you take your estate planning to the next level. In addition to all the basics on wills, jointly held property, taxation, and philanthropy, Protect and Enhance Your Estate covers the latest developments regarding: Disability planning Living trusts Asset protection Family limited partnerships Proper use of life and long-term care insurance

Under the Radar is an easy to read, simply organized, yet comprehensive guide on how to protect, preserve, and prosper while you maintain your own financial fortress by flying under the radar. You will discover step by step how easy it is to achieve asset protection, income tax reduction and wealth preservation

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals. Doctors are highly-educated and extensively trained at making difficult diagnoses and performing life saving procedures. However, they receive little to no training in business, personal finance, investing, insurance, taxes, estate planning, and asset protection. This book fills in the gaps and will teach you to use your high income to escape from your student loans, provide for your family, build wealth, and stop getting ripped off by unscrupulous financial professionals. Straight talk and clear explanations allow the book to be easily digested by a novice to the subject matter yet the book also contains advanced concepts specific to physicians you won't find in other financial books. This book will teach you how to: Graduate from medical school with as little debt as possible Escape from student loans within two to five years of residency graduation Purchase the right types and amounts of insurance Decide when to buy a house and how much to spend on it Learn to invest in a sensible, low-cost and effective manner with or without the assistance of an advisor Avoid investments which are designed to be sold, not bought Select advisors who give great service and advice at a fair price Become a millionaire within five to ten years of residency graduation Use a "Backdoor Roth IRA" and "Stealth IRA" to boost your retirement funds and decrease your taxes Protect your hard-won assets from professional and personal lawsuits Avoid estate taxes, avoid probate, and ensure your children and your money go where you want when you die Minimize your tax burden, keeping more of your hard-earned money Decide between an employee job and an independent contractor job Choose between sole proprietorship, Limited Liability Company, S Corporation, and C Corporation Take a look at the first pages of the book by clicking on the Look Inside feature Praise For The White Coat Investor "Much of my financial planning practice is helping doctors to correct mistakes that reading this book would have avoided in the first place." - Allan S. Roth, MBA, CPA, CFP(R), Author of How a Second Grader Beats Wall Street "Jim Dahle has done a lot of thinking about the peculiar financial problems facing physicians, and you, lucky reader, are about to reap the bounty of both his experience and his research." - William J. Bernstein, MD, Author of The Investor's Manifesto and seven other investing books "This book should be in every career counselor's office and delivered with every medical degree." - Rick Van Ness, Author of Common Sense Investing "The White Coat Investor provides an expert consult for your finances. I now feel confident I can be a millionaire at 40 without feeling like a jerk." - Joe Jones, DO "Jim Dahle has done for physician financial illiteracy what penicillin did for neurosyphilis." - Dennis Bethel, MD "An excellent practical personal finance guide for physicians in training and in practice from a non biased source we can actually trust." - Greg E Wilde, M.D Scroll up, click the buy button, and get started today!

"Comprehensive guide to estate planning with a focus on the new legislation which impacts trusts, inheritances and the estate tax, which is likely to be repealed gradually over the next decade"--
Estate planning is more important than ever, and it's no longer just for the very rich. Today's "middle-class millionaires"created by the booming stock and real estate marketshave more assets than they ever believed possible. That unexpected wealth brings with it new concerns about how to protect their money and their heirs. A best-seller in its first edition, this book shows anyone how to implement estate planning into a long-range financial plan. It includes the latest on: Disability planning Living trusts; asset protection through long-term planning Family limited partnerships Written by two noted tax attorneys who have revolutionized the estate-planning process with their techniques, Protect Your Estate, Second Edition, enables readers to understand the newest changes in the tax laws and turn them to their own advantage.
A complete guide to planning an estate under today's tax rules When it comes to an estate (no matter how big or small it may be) nothing should be left to chance. Proper planning is necessary to protect both your assets and your heirs. Estate Planning Law Specialists Harold Apolinsky and Craig Stephens and expert financial planner Stewart Welch III know this better than anyone else, and in the

revised and updated edition of J.K. Lasser's New Rules for Estate and Tax Planning, they offer valuable advice and solid strategies to help you plan your estate under today's tax rules as well as preserve your wealth. Packed with up-to-the-minute facts, this practical resource covers a wealth of important issues. Reveals how new legislation will impact inheritances and trusts and offers guidance for estate and generation-skipping tax planning Explains the role of wills, executors, and trusts and shows how to treat charitable contributions Outlines the do's and don'ts of gifting and explains life insurance and retirement planning Filled with in-depth insights and expert advice, this book will show how to efficiently arrange your estate today so that you can leave more to those you care about tomorrow.

Lee Hadnum FCA CTA, author of “The Worlds Best Tax Havens” and other bestselling offshore guides looks at how you can protect and safeguard your assets. Given the growth in the litigation culture, there's been a rush by many professionals that work in areas with a high risk of litigation to protect their assets. The worry is that they could potentially be sued and lose a significant chunk of their wealth that they have accumulated over the years. The perceived risk of such litigation has grown due to the number of seemingly frivolous claims that have been made against wealthy professionals. The current view is that if your assets are obvious and easily reachable, you are pretty much a sitting duck. It's not just professionals though who are interested in protecting what's theirs. Essentially if you look as though you have deep pockets there is a risk. In our new Asset Protection book we look at a whole range of Asset Protection scenarios where you can ringfence and safeguard your assets. After reading this guide you'll know what you can and can't do to protect you and your family assets. Contents include: Asset Protection in General We look at the main strategies that everyone can use to protect their wealth. Asset Protection in a Recession The depressed economy raises a number of complex issues for anyone looking at asset protection strategies. We look at specific strategies that can be used. Different Types of Entities Using onshore and offshore entities can be very attractive for an asset protection strategy. We look at the key entities and how and when they can be used (including Ltd company's, LLC's, LLP's, IBC's, Protected Cell Company's, Foundations and Trusts). Using a Trust to Protect Assets Trusts have specific benefits for asset protection and are still the bulwark of many asset protection strategies. Using a Company to Protect Assets Companies are often used in conjunction with trusts, as aside from tax planning advantages there are various practical benefits.We look at how these can be used. Protecting Assets on Divorce We look at the latest strategies for protecting assets on divorce including a look at how the courts approach a matrimonial separation. Trusts, pre and post nuptial settlements and forum shopping are also considered. Safeguarding your Will Ensuring that your assets are left to who you want is important. We look at how this can be achieved. Care Home Fees Planning We look at how to ensure your assets aren't used to fund care home fees. Using Offshore Bank Accounts Offshore bank accounts can still be useful providing they are used for the right purposes.

"As an asset protection lawyer, I think Mandell and Jarvis brilliantly explain the most effective wealth protection strategies. A must-read for advisors and clients alike." -Arnold S. Goldstein, PhD, LLM, JD author, Asset Protection Secrets "I really appreciate the 'Risk Factor Analysis.' It is a unique tool for diagnosing-and then solving-some of the toughest problems in maintaining and protecting your wealth." -Gordon Klein, JD, CPA, lecturer, UCLA's Anderson Graduate School of Management, frequent CNBC Commentator "Chris and David's concept of a 'Personal Economy' should be heeded by every individual investor. If you want to grow and shield what's yours, this book is a great start." -Jonathan Guryan, PhD, Asst. Professor of Economics University of Chicago Graduate School of Business The interest in protecting one's wealth is universal. Wealth Protection: Build and Preserve Your Financial Fortress serves as the ultimate handbook for readers who want to build their family's financial fortress and shield it from potential risks. In Volume II, get the forms and other tools you need to put an asset protection plan into effect. From difficult-to-locate offshore trust forms, to IRS forms that clients and foreign trusts must file, this resource provides all the forms you need. Coverage includes forms and commentary for creating business entities, domestic trusts, and the forms required for U.S. tax compliance. There are also checklists to ensure that you properly use the forms. All relevant forms are included on a free disk in WordPerfect "RM" 5.1 format that is easily convertible to other popular word-processing Programs.

What can a Pure Trust Organization do for you? 1. Assets are protected 100% - #1 enemy in the world is litigation. 2. Protection from creditors. 3. Protection from liability suits. 4. Protection from malpractice suits. 5. Protection from employees. 6. Protection from personal bankruptcy. 7. Protection from excessive divorce settlements. 8. Avoids probate. 9. Avoids inheritance tax. 10. Avoids estate taxes. 11. Avoids court actions. 12. Eliminates attorney fees. 13. Eliminates or reduces Accountant fees. 14. Eliminates Executor's fees. 15. Eliminates or reduces Income taxes. 16. Frees tax dollars for capital appreciation. 17. Provides complete control over your assets through trustees. 18. No public record. 19. Ownership and title can be passed to heirs in complete secrecy. 20. Trust is perpetual - The Trust lives on continuously. 21. Heirs cannot change, challenge, or contest any wishes at you death. 22. The Trust is easy to maintain and very inexpensive.

How to shield your assets from creditors and other claimants. You've worked long and hard for your assets, from your business and home to hard-earned savings and investments. To safeguard them--particularly against liability suits, "America's number one indoor sport"--A Guide to Asset Protection offers proven strategies to help you keep what you may have spent a lifetime earning. Written by an attorney who specializes in tax-, estate-, and asset protection planning, this indispensable reference is filled with sound advice and practical tips on how to avoid the litigation jungle, as well as revealing insight on how creditors find and get at your assets. Actual case histories and model agreements steer you through the essentials, including: * Protection through trusts--irrevocable trusts and gift taxes, life insurance trusts, foreign asset protection trusts (FAPTs). * Fraudulent conveyances--the laws of fraudulent transfers, what fraudulent conveyance is (and is not). * Asset protection for married couples--separate and community property, transmutation agreements. * Using family limited partnerships--limited liability companies. * Employing qualified retirement plans--anti-alienation rule, nonqualified retirement plans, individual retirement accounts (IRAs). * Filing bankruptcy to protect your assets--dischargeable taxes, pre-bankruptcy planning, Chapter 7 and Chapter 13.

How to shield your assets from creditors and other claimants You've worked long and hard for your assets, from your business and home to hard-earned savings and investments. To safeguard them—particularly against liability suits, "America's number one indoor sport"—A Guide to Asset Protection offers proven strategies to help you keep what you may have spent a lifetime earning. Written by an attorney who specializes in tax, estate, and asset protection planning, this indispensable reference is filled with sound advice and practical tips on how to avoid the litigation jungle, as well as revealing insights on how creditors find and get at your assets. Actual case histories and model agreements steer you through the essentials, including: Protection through trusts—irrevocable trusts and gift taxes, life insurance trusts, foreign asset protection trusts (FAPTs) Fraudulent conveyances—the laws of fraudulent transfers, what fraudulent conveyance is (and is not) Asset protection for married couples—separate and community property, transmutation agreements Using family limited partnerships—limited liability companies Employing qualified retirement plans—anti-alienation rule, nonqualified retirement plans, individual retirement accounts (IRAs) Filing bankruptcy to protect your assets—dischargeable taxes, pre-bankruptcy planning, Chapter 7 and Chapter 13

Death and taxes are what most people are planning for in traditional estate plans, but this type of planning does nothing to protect your family from the things that are actually destroying America's wealth and health. Learn why modern estate planning is more about asset protection than ever before. With this book you'll discover how to protect: *

Your assets from devastating healthcare costs! * Your estate from changes in the tax law! * Yourself and your spouse from predators! * Your family from remarriages and divorces! * Your grandchildren from losing their inheritance!

A tax-smart guide to keeping more of the wealth you build Three obstacles to wealth-lawsuits, income taxes, and estate taxes-can and will destroy the financial achievements of those who fail to properly safeguard their assets. In this book, attorney and tax strategist J.J. Childers lays out a plan for combating these forces so that anyone willing to learn and apply the secrets of the wealthy can do so in a smart, simple, and effective way. J.J. Childers (Little Rock, AR) is a licensed attorney specializing in wealth structures that reduce taxes and shield assets. He speaks on these topics to thousands of individuals, investors, and small business owners each year. His unique ability to explain complicated strategies in simple terms has made him one of the nation's most sought-after speakers and practitioners on asset-protecting legal structures.

Asset Protection in Florida covers all facets of asset preservation for Florida residents. The Fourth Edition manual provides comprehensive analysis of the many steps available to protect assets from creditors' claims, both during your lifetime and at death. Among the many topics covered are homestead, trusts (both domestic and offshore), business planning, planning for dissolution of marriage, protection of retirement and education accounts, and the ethical aspects of advising clients on asset protection

issues. Bankruptcy issues and tax planning are prominently featured throughout the text. The eBook versions of this title feature links to Lexis Advance for further legal research options.
What are the legal risks of my activities? Is liability insurance enough? How do I stay out of court? What laws are unique to me as a Georgian? These are likely all questions that have crossed your mind--detailed questions that delve into a legal system that may seem daunting to an unfamiliar eye. But there's good news: You can protect your assets. You can stay out of court. You can learn the suggestions and techniques for you as a Georgian. Here's how: In Asset-Protection Planning for Business Owners, Real Estate Operators, Professionals, and Investors in Georgia, Harold Hudson provides general information to you--a Georgia business owner or resident--on how to structure your affairs to help protect your assets by covering: -Georgia Comprehensive Asset Protection Planning; -how to avoid fraudulent transfers; -the importance of choosing a lawyer who understands specific laws in Georgia; -how certain contract provisions can keep you out of court and minimize your liability to others; -the decision to reduce or eliminate liability and/or malpractice insurance; -and more . . . Don't let lack of planning and preparedness prevent your future success. Protect your assets, understand the rules you operate under, and take action!
Wealth Secrets of the Affluent reveals the ten “keys” to financial success that affluent families have used for decades. This is a must read for anyone who

earns over $150,000 per year or any family that is worth over $2,000,000, as well as any advisor who makes a living assisting wealthy clients or would like to attract wealthy clients with more appropriate—and more effective—advice. There are specific strategies used to achieve unparalleled wealth, and this book puts them in perspective.

The Tax Rules Have Changed. Your Business Should, Too. The Tax Cut and Jobs Act of 2017 marks the biggest tax reform in more than 30 years. The changes to the tax code are complex (especially for the small-business owner), but you don't have to go it alone. CPA and Attorney Mark J. Kohler delivers a comprehensive analysis of the new tax and legal structure you desperately need to help make the new tax law work for you. In this revised edition of The Tax and Legal Playbook, Kohler reveals clear-cut truths about tax and legal planning and delivers a practical, play-by-play guide that helps you build wealth, save on taxes, and protect your assets. Using real-world case studies, tax-savvy tips, game plans, and discussion points, Kohler coaches you through the complexities of the tax game of the small-business owner. You'll also learn how to: Examine your business needs and pick the right business entity for you Build your personal and corporate credit in eight steps Implement affordable asset protection strategies Take advantage of underutilized business tax deductions Pick the right healthcare, retirement, and estate plans Bring on partners and investors the right way Plan for your future with self-directed retirement funds Reading from cover to cover or refer to each chapter as needed, you will come away wiser and better equipped to make the best decisions for your business, your family, and yourself. Current, relevant estate, retirement and tax planning strategieswith expert insight and advice JK Lasser's New Rules for Estate, Retirement and TaxPlanning is the authoritative guide to estate, retirement andtax planning, fully updated to reflect new changes and legalupdates. Written by some of the most recognized experts in thefield, this book offers useful planning advice for people ofvarious ages and income levels, including information on retirementplanning, trusts, charitable contributions, gifts, life insurance,and wills. In this guide, you'll find up-to-the-minute facts,valuable insight, and solid strategies to help you preserve yourwealth and plan your estate under current tax rules. The helpfulcompanion website provides spreadsheets, tools, and additionalreading to help you get organized, while the book's expert guidanceprovides the background information you need to prepareproperly. Estate planning is a complex topic, made even more complex byconstantly changing laws. Failing to plan properly can result inyour loved ones losing out on much of your hard-earned assets, andresearching the topic on your own can be a minefield ofassumptions, misunderstandings, and potential legal consequences.New Rules for Estate, Retirement and Tax Planning helps yousidestep the confusion, distilling the information down to what'srelevant and current. This practical resource covers a wealth ofimportant issues, including: Estate planning, taxation, and investing for maximumgrowth The role of wills, executors, and trusts, and how to treatcharitable contributions Life insurance, retirement planning, Social Security claimingstrategies and the do's and don'ts of gifting Business planning, including succession, asset protection, andfamily limited partnerships You've worked hard your entire life. You managed to accumulateassets. New Rules for Estate, Retirement and Tax Planningwill help you maximize the transfer of your assets to the peopleand charities you love rather than the federal government in theform of taxes.

The Destructive Power of Family Wealth offers thoughtful, holistic planning to ensure that your wealth remains a positive force for your family. Global taxation regimes, changing bank secrecy laws, asset protection and other critical issues are examined in depth to assist wealth owners in planning, and the discussion includes details on the essential tools that aid in the execution of any wealth management strategy.

The proliferation of lawsuits throughout society exposes business owners, physicians, and other professionals to enormous risk if they don t adequately protect their personal and business assets. In The ABA Consumer Guide to Asset Protection, leading asset protection attorney Jeffrey Matsen provides a step-by-step guide to creating a "shield of liability" around personal and business assets through a combination of business and investment entity selections; estate planning techniques; and the creation of appropriate trusts. Matsen s multi-tiered approach is designed to help virtually everyone who has significant assets and to provide a plan appropriate to their particular circumstances. Readers will gain the knowledge to choose the right advisor and actively participate in the creation and management of their own asset protection plan."

Here is a timely, comprehensive, and invaluable guide to using offshore investing as a method of asset protection. From evaluating places in which to invest to avoiding offshore scams, this easy-to-understand book provides you with all there is to know about keeping the money you earn.